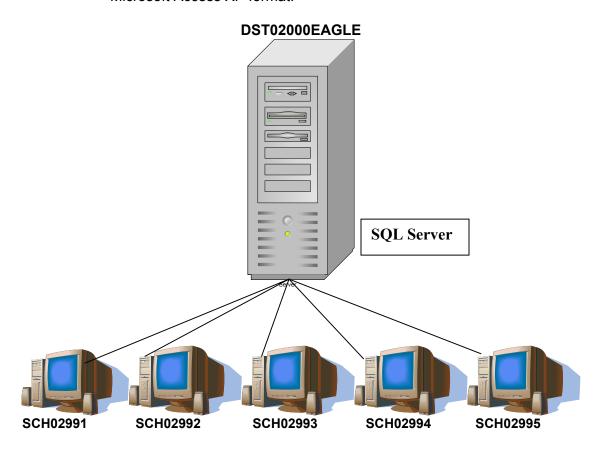




Aeries ™ Student Information System Aeries Client Server June 27, 2003

The new Client/Server version of Aeries has been created to provide a centralized district-wide database containing all student and related data. This new version will utilize a Microsoft SQL Server 2000 database located at the district office.

All schools and district users are connected to this database through an SQL ADO connection and the users still use the Aeries software in Microsoft Access XP format.



The actual software for the Client/Server version of Aeries is identical to the current version of Aeries, except for added calls to the server interface module.

DISTRICT SERVER DATABASE

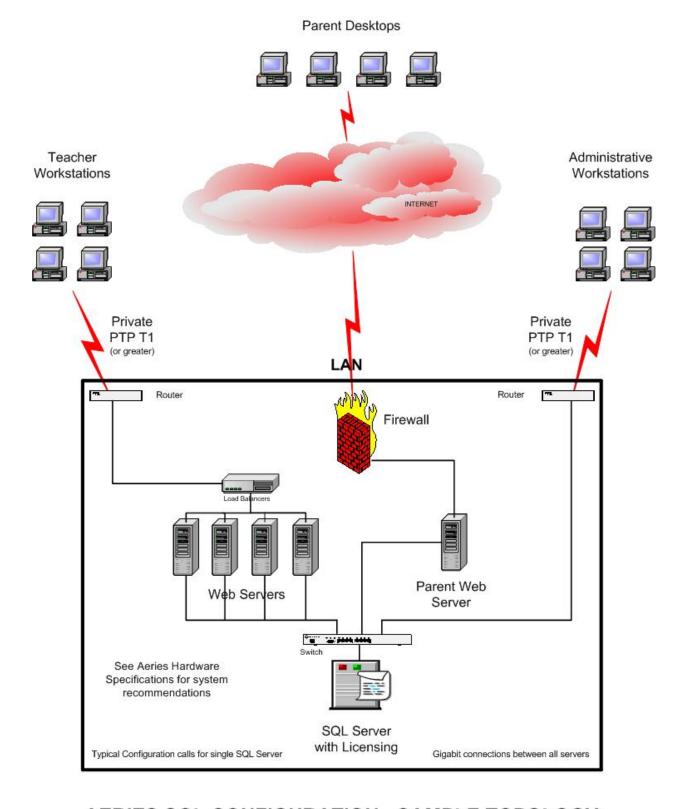
The school district is responsible for setting up and maintaining their district SQL Server database. Eagle Software will initially provide a blank SQL database, with the data definitions for each of the **Aeries** tables.

The district is responsible for setting up security to the database. Once users are assigned their user-IDs, passwords, and rights to the data, they can begin to use the **Aeries** software.

DISTRICT RESPONSIBILITY

- Setup of SQL Server 2000 and Windows 2000 Server
- Install of Microsoft Access XP
- An implementation support fee will be charged to cover the cost of the Eagle Software migration support services.
 - **a.** SQL Server Hardware and Software Installation Consultation
 - **b.** SQL Configuration and Maintenance Consultation
 - **c.** Aeries Software Upgrade Consultation
 - d. ABI Migration Assistance
 - e. Data Conversion Consultation
- Data Conversion is to be done by the district. Eagle Software will provide the SQL Database and conversion tools along with a set of instructions. Under extenuating circumstances, Eagle Software will consider assisting with the data conversion. Prices for conversions including custom tables may differ.
- Prices for converting existing customizations to run against the SQL database will be extra and may vary.
- SQL Connectivity from the workstations to the SQL Server is the responsibility of the district.
- SQL Server Maintenance is the responsibility of the district.
- The district must have access to or a working relationship with a DBA or other person capable and responsible to install and maintain the SQL Server and the SQL Databases. Qualifications other than a certification must be verified by Eagle Software.

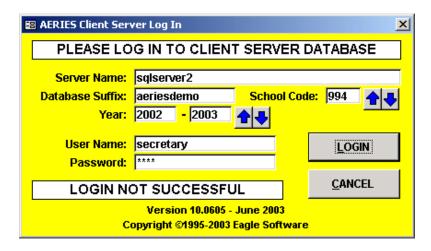
The following is an example of a network layout that could be used for the Aeries SQL configuration.



AERIES SQL CONFIGURATION - SAMPLE TOPOLOGY

DISTRICT AND SCHOOL USERS

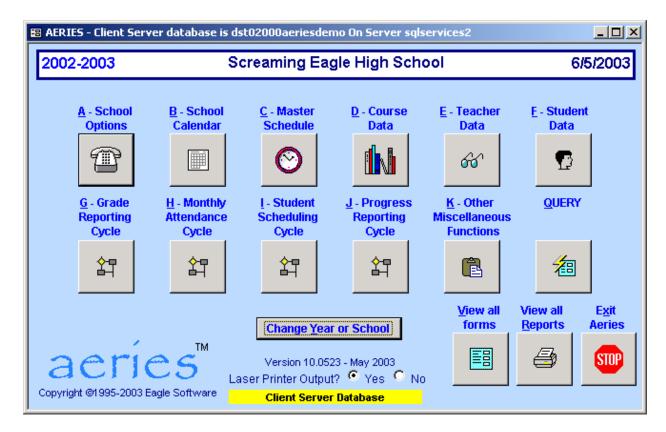
The following is the **Aeries Client Server Log In** form. All information **MUST** be entered on the first log into Aeries Client Server and click on **LOGIN**. After the first Login this information will be stored in the **Eagle1.INI** file and will automatically display on upcoming login attempts.



If the **Log In** is unsuccessful a message will display. Verify **ALL** information entered and correct any errors.

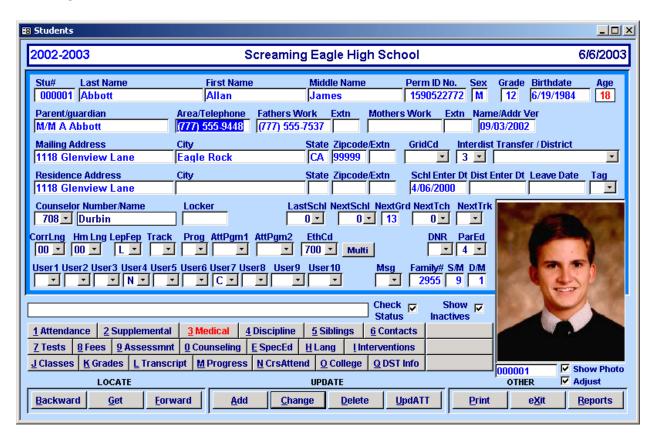
AERIES FORMS AND REPORTS

After the login is successful the **Aeries Control Panel** will display and all forms and reports are available for use by the user.



USING AERIES

The look and feel of the **Client/Server version of Aeries** is identical to the current access database version of **Aeries**.



TABLES

Certain tables with the Client Server database will now have a STU.ID based relationship in the SQL version. The following tables are:

- ADS Discipline
- CSE Special ED
- **CST** Content Standards
- CTS College Test Scores
- FRM Free & Reduced (or FAR)
- HIS Transcripts
- HRN Hearing
- HWO Medical
- MHS Medical History
- SCO Scoliosis Screening
- SCS Cluster Scores
- TEX Test Exclusions
- TST Test Scores
- VSN Vision

Certain tables with the Client Server database will also be considered Global District. This means that the table will be maintained by the district and will be downloaded to all schools with every login. For example, the CRS table.

PROGRAMS AND TABLES The following is a list of programs and the tables that are utilized by these programs. When setting up security the user will need access to these tables if they will be using these programs.

AERIES BROWSER INTERFACE ASL, GTG, LNC, LNK, PAL, STG, WEB, WGM

ATTENDANCE

ABS, ACL, ATT, CAR, DAC, DAY, VER, YTD

BELL

BEL, BSD, BST

SCHEDULES

BILLING BIL, PAY, PSD, PST

CLASSES

MST, SAV, SEC

CONTACTS

CON

COUNSELING

CNF, VIS

DISCIPLINE

ADS, DIS, SOC

DISTRICT & SCHOOL

ADR, COD, CRS, LKR, LOC, LTL, LTR, OPT, PRT, RPP, RUN,

STR, TRM, TTC, ZFS

SETUP

GRADES GRC, GRD, GRP, PRG

GRADEBOOK GBA, GBE, GBK, GBL, GBO, GBS, GBT, GBU

HISTORY / TRANSCRIPTS

CHI, COL, CRT, CTS, HIS, REQ, TDF, TTP, TTM

LANGUAGE ASSESSMENT LAC, LAF, LAS

MASS

CRQ, SMS, SSS

SCHEDULING

MEDICAL HRN, HSC, HSE, HWO, IMM, MED, MHS, SCO, VSN

QUERY

QRY, TXT

SCRIP

SCP, STO, STP

SPECIAL ED CSA, CSD, CSE, CSI, CSS

STANDARDS SBC, SBE, SBG, SBH, SBV, STN

BASED GRADE

STUDENT ACT, AUT, FEE, FRM, INV, PGM, RAL, RET, RJN, SSD, STU,

SUP

STUDENT SAD, SAP, SPP, SPS

ASSESSMENT

TEACHERS TCH, STA, STC, STF

TESTING CSN, CST, CTL, OBJ, PFT, SCS, STAR, TEX, TST

TESTING PCT, PHE, PRE, PSA, XRF

PRE-ID'S

TEXTBOOK TBC, TBO, TBT, VND

WORK EMP, WPT

PERMITS

SETTING UP SECURITY FOR CLIENT SERVER USERS

The security for Aeries Client Server utilizes Microsoft SQL Server 2000. It is required that you know how to setup user accounts and permissions through the Enterprise Manager on the SQL server.

When setting up the SQL Client Server Security it is important to determine the different responsibilities of the users. This document will outline some basic set up procedures, and give insight into what tables are required for certain job functions in a typical school district.

One of the benefits of using the SQL server security is that it gives freedom in creating your own "roles" or "security groups". This will also allow you to customize permissions to a specific job position.

For example you can create an "Elementary Secretary" role. They will then be given permissions to different roles for the different tables that they will need to access (see below for more details).

PERMISSIONS

The following is a listing of permissions that are available when setting up your user groups.

- SELECT allows user to select and only display data
- UPDATE allows user to select and update data
- INSERT allows user to select and insert or add data
- DELETE allows user to select and delete data
- FULL Control allows user to select, insert, update and delete data

Any combination of permissions can be used to fulfill specific requirements. To view what the table is used for, please refer to Table Definitions.

NOTE: This document is intended for Database Administrators only

SETTING UP USER GROUPS OR ROLES

Prior to setting up **Roles** it is important to determine which programs will be used by each Role. It is suggested that you first review the list of Programs and Tables on Page 6.

The following are **examples** of possible job functions and the tables that would be required for the user groups to perform certain tasks.

The group list begins with **ALL Aeries Users**. This is a starting point for setting up the user groups or roles and these tables are the minimal tables required.

The **View Only** group would be determined by the district and would contain various tables that allow users to only display data.

The **Admin User** group would also be determined by the district and would give the user full control over tables that are considered secure, such as free and reduced.

ALL AERIES USERS

Must have FULL Control: LTL, OPT, PRT

Must at least have SELECT ONLY: BEL, COD, CRS, DAY, ENR, IDN, LOC, LTR, SEC, SSD, STR, STU, SUP, TCH, TRM,

TXT

SELECT ONLY: USR (Client Server ONLY)

SELECT, UPDATE, INSERT: QRY

VIEW ONLY USERS

SELECT ONLY: Any Aeries Tables

ADMIN USERS

FULL Control: Any Aeries Tables that requires security such as COD, CRQ, FRM, GRC, REQ, USR etc.

ASSISTANT PRINCIPAL OR PRINCIPALS

Changes student classes

FULL Control: CAR, MST, SAV, SEC

Creates Schedule Master Schedule

FULL Control: SMS, SSS

Enters any conference, discipline, intervention FULL Control: ADS, CNF, DIS, INV, SOC, VIS

Views history and create transcripts

At least SELECT ONLY: CHI, COL, CRT, CTS, HIS, REQ, TDF,

TTP

ATTENDANCE CLERKS

<u>Updates attendance, creates absence letters, monthly reports</u>

FULL Control: ACL, ATT, CAR, DAC, DAY, VER, YTD

At least SELECT ONLY: ABS, ADR

COUNSELORS Changes student classes, enters conference and discipline

♦ Add to Assistant Principal/Principal group

<u>Creates work permits</u> FULL Control: EMP, WPT

ELEMENTARY SECRETARIES <u>Updates attendance, creates absence letters, monthly reports</u>

◆ Add to Attendance Clerk Group

Enters all medical info and visits to the nurse

♦ Add to Health Clerk Group

Creates Standards Based Grades & generates Report Cards

FULL Control: SBC, SBE, SBG, SBH, SBV, STN

Updates student data

FULL Control: ACT, AUT, CON, FEE, FRM, INV, PGM, RAL,

RET, RJN, SSD, STU, SUP

HEALTH CLERKS Enters all medical info and visits to the nurse

FULL Control: HRN, HSE, HWO, IMM, MED, MHS, PFT, SCO,

VSN

At least SELECT ONLY: HSC

LIBRARIANS <u>Enters vendors, textbooks, checkouts, returns, students fees</u>

FULL Control: FEE, TBC, TBO, TBT, VND

LANGUAGE <u>Enters all language assessment info</u>

ASSESSMENT CLERKS FULL Control: LAC, LAF, LAS, PGM, SSD

REGISTRARS <u>Creates schedules and course requests</u>

FULL Control: CRQ, SMS, SSS

Updates master schedule and changes students classes

FULL Control: CAR, MST, SAV, SEC

Enters/udpates student data

FULL Control: ACT, AUT, CON, FEE, FRM, INV, PGM, RAL,

RET, RJN, SSD, STU, SUP

Enters/updates student grades

FULL Control: GRD, PRG

At least SELECT ONLY: GRC, GRP

Updates history and creates transcripts

FULL Control: CRT, CTS, HIS

At least SELECT ONLY: CHI, COL, REQ, TDF, TTP

SPECIAL ED CLERKS <u>Enters all special education info</u>

FULL Control: CSA, CSD, CSE, CSI, CSS, PGM

TESTING <u>Creates all pre-id files</u>

<u>Creates all pre-id files</u> **FULL Control:** PCT, PHE, PRE, PSA, XRF

Loads all test scores

FULL Control: CSN, CST, CTL, OBJ, SCS, STAR, TEX, TST

Sets up and maintains student assessment

FULL Control: SAD, SAP, SPP, SPS