

Good Morning, Aeries!

Academic Plan March 27, 2024



Leeni Mitchell | Aeries Trainer Presenter



Desiree Guerrero| Aeries Training Specialis Moderator Academic Plan Topics Let's Plan for The Plan That's a Really Great Plan

- A Quick Overview of the Academic Plan page
- Setting up a Course Sequence
- Editing and Entering Courses in the IAP
- Where is it Used?



Academic Plan

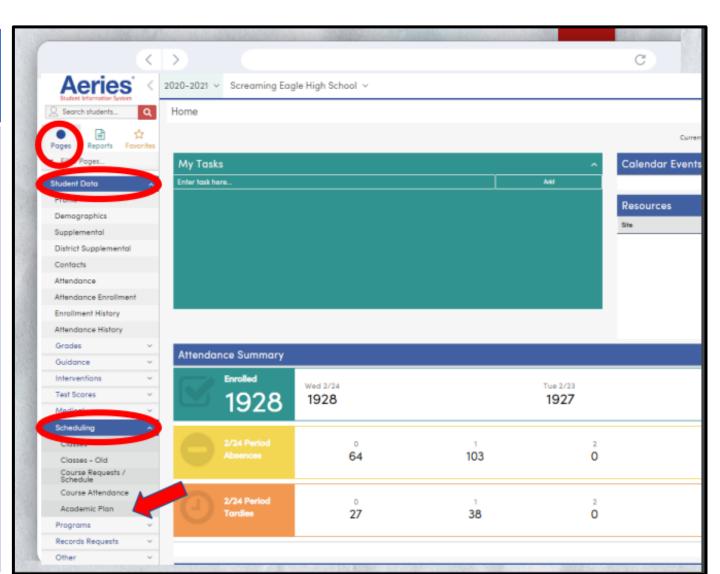
What is It?

- Purpose creates a map for student planning for high school graduation and post high school preparation
- Plan can start in Grade 6 and map through grade 12
- Will see Courses Completed, Enrolled, and Planned
- Used in Grad Status, UC/CSU Requirements, CCI, Course Requests
- Parents and Students may enter and update if given permission

Academic Plan

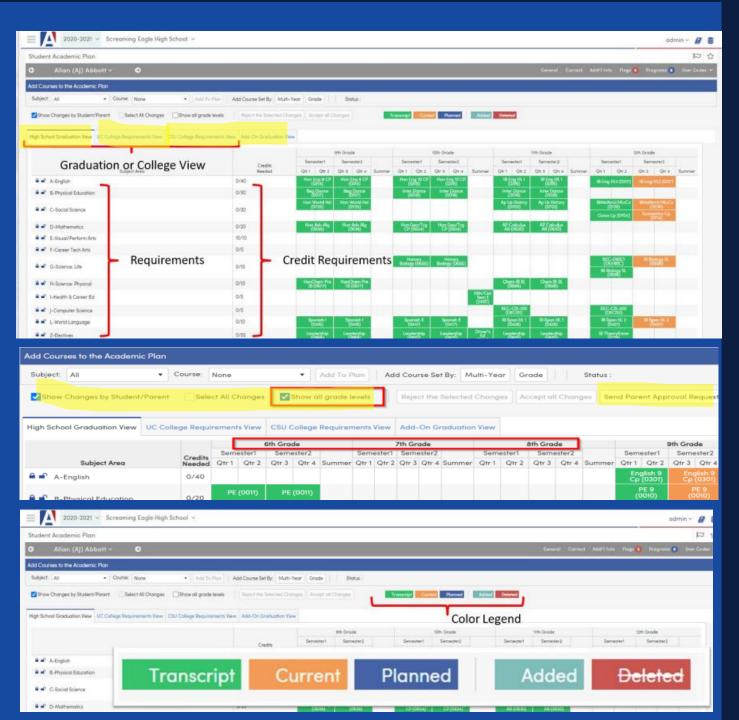
Where to Find It

- Navigation Tree
 - Student Data/Scheduling/Academic Plan
- Page Filter Filter for Plan
 - Will see nearly everything needed to set up and work The Plan



CA Overview of the Academic Plan

- Show Legend color codes
- Show all Grade Levels Box
- Show Changes Box courses that need approval
- Tabs
 - Graduation View
 - UC View
 - CSU View



Texas Overview of Academic Plan

- Show Legend color codes
- Show all Grade Levels Box
- Show Changes Box courses that need approval

Show Courses for All Paths

Tabs

- Graduation View
- Endorsement View

| dd Courses to the Acad | emic | Plan | | | | | | | | | | | | | | | | | | | | | | | \$ 90 | e Legend |
|-------------------------|--------|----------|----------------------------------|-------------------|-----------------------|----------------------------------|-----------|--------------------------|--|-----------|------------|---------|--------|----------|-------|----------|----------|---------|----------|-------|---------|----------|------|-------|--------------|----------|
| Subject: All | | • 0 | ourse: | | | | 0 | dd To Plan | Add Co | urse Set | By: Mu | iti-Yea | r Gro | ade | 1.0 | Status : | | | | | | | | | | |
| Show Changes by Stud | ient/i | Parent | Sel | lect All | Change | • 0 |]Show all | grade levels | Roj | oct the I | ielected (| Change | Aci | nept alt | Chang | Sen | d Parer | nt Appn | oval Rec | treat | | | | | | |
| gh School Graduation Va | вw | Endorsen | went Vie | | | | | | | | | | | | | | | | | | | | | | | |
| | | | 8th Grade Semester1 Semester2 | | | 9th Grade Semester1 Semester2 | | | | Semester! | | | ide | 8 | 8 | | 11th Gra | | 10 | - | | t2th Gro | 8 | | | |
| Subject Area | | Credits | | | | | C. market | Semester1 Qtr 1 Qtr 2 | | | 0 | | | | | e.mmer | | | Semi | | 6 | | | Seme | | C. manad |
| Subject Ared | 1 | Needed | Sent 1 | AVIT 4 | 601.3 | Wit a | ounner | Fol | Semaster In II (E200/ | | Summer | 411.1 | 1411-4 | 991-2 | AN A | Summer | 40.1 | भग म | 40.2 | QU 8 | Sources | QIE 1 | 40.2 | QUI 2 | 1411 4 | -ournmer |
| ENG-ENG | | 1/4 | | | | | | | g Serveste isti 1 (E100) | | | | | | | | | | | | | | | | | |
| | | | | | | | | | g Serreste e Writin (Et Eng | | | | | | | | | | | | | | | | | |
| | 1 | | 61 | Tech/A | rt Whee (| (9817) | | English II (E2064) | | | | | | | | | | | | | | | | | | |
| FA-Fine Arts | | 1/1 | | Sipring Art 3/ |) Semiel Tech (68) | | | | | | | | | | | | | | | | | | | | | |
| | 1 | | | | | | | | Semester h 2 A (A03 | | | | | | | | | | | | | | | | | |
| | | 0/2 | | | | | | Span | shi A (A08 | | | | | | | | | | | | | | | | | |
| LOTE-LOTE | | 0/2 | | | | | | | g Semeste in 1 B (A03 g Semeste in 2 B (A04 | | | | | | | | | | | | | | | | | |
| | | | | | | | | Recrish 1A (A031) | 1 a pros | | | | | | | | | | | | | | | | | |
| | 8 | | | . 5 Ma | an (4806 | 9 | | | Gara | 2008) | | | | | | | | | | | | | | | | |
| | | | | 0.140 | | | | | | | | | | | | | | | | | | | | | | |

| dd Cou | rses to the Academ | ic Plan | | | | | | | | | | | | | | | | | | | | | | | | ∎s | ihaw Leg |
|---------|----------------------|-------------------|--------------|----------|----------|---------|--------------|----------|--|-----------------------|----------------------|-------------|------------|--------|----------|----------|-----------|-------|-----------|----------|--------|-----------|---------|-----------------|---------------|--------|----------|
| Endorse | ment: All | | ٠ | Add Er | ndorsen | nent Co | urse To P | lan | | Status | - | | | | | | | | | | | | | | | | |
| Show | r Changes by Student | /Parent | | Select A | ill Chan | ges | Show | all grad | e levels | S | how cou | urses for (| all path | | eject th | e Select | led Chang | jes 2 | liccept (| ill Chan | iges | Send Pare | ent App | roval Re | equest | | |
| ah Sch | ool Graduation View | Endors | ement | View | | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | 8th Gra | de | | | | 9th Grad | 9th Grade | | 10th Grade | | | ŝ | | | 11th Gra | ide | 自 | , | | 12th Grade | | | |
| | Endorsement | Credits Needed | Sem Otr 1 | Qtr 2 | | otr 4 | Summer | | ester1 | | Otr 4 | Summer | | ester1 | | Otr 4 | Summer | | ester1 | | ester2 | Summer | | ester1 Qtr 2 | Seme Qtr 3 | | Sir |
| | Business Industry | | Sen 1 | QU L | APR 0 | 41.4 | - VALLET NO. | Serie 1 | GH E | wit v | 0114 | - vuriane | Sen 1 | ALL L | Serie o | Q11.4 | Varianei | Sen 1 | Sen 2 | an o | | Garrinter | Sen 1 | Sen E | - WH O | 1411 H | Vus |
| • | MultiDisciplinary | 4/4 | | | | | | | | | | | | | | | | | | | | | | | | | |
| • | Public Service | 4/4 | | | | | | | | | | | | | | | | | | | | | | | | | |
| a | Arts and Humanities | | | | | | | | Fall Semester Spanish 1 (FL10) Spring Semester Spanish 1 (FL10) | | | | | | | | | | | | | | | | | | |
| a | | 4/5 | | | | | | | Spani ometry (200A) | |) ometry 2008) | | | | | | | | | | | | | | | | |
| | 91EM | 4/0 | | | | | | | | Semester try (M200 | | | | | | | | | | | | | | | | | |



• Verify

- Terms in TDF
- Course Table Subject Area, Department, Credits, Term, Other Tab for UC/CSU Setup
- Term Field in Sections
- Security
- Graduation Requirements
- Endorsements (*Texas*)
- Set up Course Request Packets if using
- Set up Course Sequences if using





Setting up a Course Sequence

Course sequence is associated with a primary subject area.

A beginning grade level must be defined

Each school sets up sequences

Default Terms must match Course Terms (CRS.TM)

Define up to 16 courses for each sequence

Adding a Sequence Title Subject Area Beginning Grade Show in Portal Modify a Sequence Copy a Sequence Delete a Sequence

Demo Course Sequence – Instrumental Music

Helpful Information

Course ID Term Information Grade level range

Courses to be Used

| Course ID | Course Title | Grade Range | Term |
|-----------|--------------------|----------------|------|
| 0581 | Jazz Band | 9-12 | S |
| 0582 | Adv Band | 9-12 | S |
| 0590 | Music Appreciation | 9-12 | S |
| 0595 | Music Appreciation | 9-12 | Y |
| 0596 | IB Music | 9-12 | Y |

Sequence- starts in 9th Grade – Year 1

| Order | Course | Term | Year |
|-------|------------------|------|------|
| 1 | 0582 – Adv Band | F | 1 |
| 2 | 0590 - Music App | S | 1 |
| 3 | 0582 – Adv Band | F | 2 |
| 4 | 0581 – Jazz Band | S | 2 |
| 5 | 0582 – Adv Band | F | 3 |
| 6 | 0581 – Jazz Band | S | 3 |
| 7 | 0595 – Music App | Y | 3 |
| 8 | 0582 – Adv Band | F | 4 |
| 9 | 0581 – Jazz Band | S | 4 |
| 10 | 0596 – IB Music | Y | 4 |

Endorsements Tab (Texas)

Will visually show student progress toward each endorsement

| dorsement: All | | • | Add | Endors | ement | Course | Γο Plan | | | Stat | us : | | | | | | | | | | | | | | |
|--------------------------|----------|-------|---------------------|--------------------------------|-------|--------|-----------|-----------------|-------------------------|------|----------|------------|------------------|---------------------|------------------|------------|-------|--------|---------|--------|-----------|------|--------|---------|------|
| Show Changes by Studen | t/Parent | | Select | All Ch | anges | Sh | iow all | grade | levels | |]Show co | urses f | or all p | aths | Reje | ct the Sel | ected | Change | es | ccept | all Chang | ges | Send P | arent / | Аррі |
| h School Graduation View | Endors | emen | <mark>t View</mark> | | | | | | | | | | | | | | | | | | | | | | |
| | | | | 8th Gro | | | 9th Grade | | | | | 10th Grade | | | | | | | 1th Gro | | | | | 2th Gr | |
| Endorsement | Credits | | ester1 | Semester2 2 Qtr 3 Qtr 4 Sum | | Cummor | Seme | | | | Cummor | | ester1 | Semester2 | | Cummor | | ester1 | | ester2 | Cummor | | ester1 | Seme | |
| Business Industry | 4/4 | QII I | QIIZ | QII J | | Summer | QIII | QII 2 | QII J | | Summer | QITT | QIIZ | QII 3 | | Summer | QITT | QII 2 | QIIIJ | QII 4 | Summer | QIII | QII 2 | QIIIS | |
| | | | | | | | | Spanis | sh 1 (FL1 | 10) | | | | | anish 2 L20B) | | | | | | | | | | |
| Arts and Humanities | 2.5/4 | | | | | | | | Semes sh 1 (FL | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | Fall S Spanis | Semesto h 2 (FL2 | | | | | | | | | | | |
| | | | | | | | A | | an Geo S24) | ogra | | | | н | P Wld istory | | | | | | | | | | |
| 🔒 🛋 MultiDisciplinary | 2/4 | | | | | | | Spring P Hum | Semes an Geo S24) | | | | | (S | S22B) | | | | | | | | | | |
| | | | | | | | | | | | | | | Semeste | er SS22A) | | | | | | | | | | |

Adding Courses to the Plan

3 Ways to add classes to the plan:

Individually- add courses one by one

By Grade- adds courses by grade level with <u>Course</u> <u>Request Packets</u>

Multi Year – adds courses as a group with <u>Course</u> <u>Sequences.</u>

Editing Courses in the Plan

Move a Course – drag and drop to grade level heading

Change a course

Delete a Course

Lock and Unlock Course Subject Area Grade Level

Academic Plan

Where/How is it Used?

- Course Requests will populate from the Plan
- <u>The following pages read Planned Courses in the</u>
 <u>Plan to assess student progress</u>
 - Grad Status
 - Graduation/College Readiness Dashboard
 - CCI Dashboard

Academic Plan

Parent /Student Access?

Session Coming Soon

- Security Setup
- Course Selection Options Setup
- Identify Portal Options- Scheduling Tab
 - Parent/Student Functions
 - Parent/Student Date Options

Feedback:





A Aeries Thanks for joining us!

Where to Go

Academic Plan Documentation

Aeries Demo Data

Academic Plan Overview Video

Aeries Academy

Academic Plan Setup Video

Building an Academic Plan Video

<u>Configuration of AC in the Parent Student</u> <u>Portal</u> Video

Academic Plans in the Portal Video

Graduation College Readiness Dashboard Video

THANK YOU!



Upcoming GMA Workshops – 9:00 AM

Graduation/College Readiness Dashboard- Thursday, March 28 New Year Rollover Prep – Tuesday, April 2 EOY - Program Management – Wednesday, April 3 Golden State Seal/Seal of Biliteracy – Thursday, April 4 Aeries Financials – Monday, April 8 Transcript Processes – Tuesday, April 9 Repeat Tags – Wednesday, April 10 Things to Print – Thursday, April 11

/AeriesSIS

/Aeries_SIS

/Aeries Software



If you need full Aeries training, send email to training@aeries.com