# Good Morning, Aeries!

Academic Plan
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**Moderator**

# Academic Plan Topics

## Let's Plan for The Plan That's a Really Great Plan

- A Quick Overview of the Academic Plan page
- Setting up a Course Sequence
- Editing and Entering Courses in the IAP
- Where is it Used?

# Academic Plan

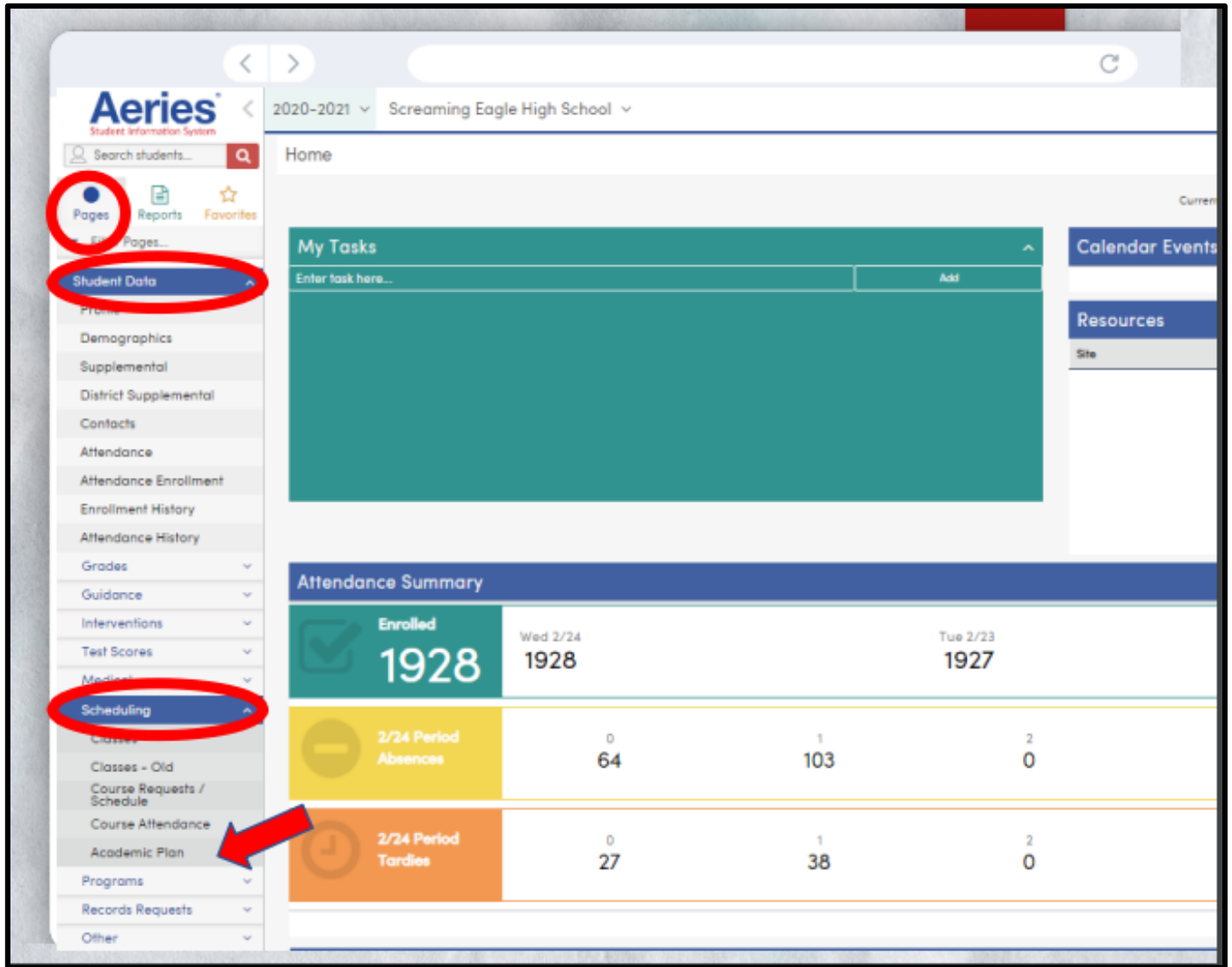
## What is It?

- Purpose – creates a map for student planning for high school graduation and post high school preparation
- Plan can start in Grade 6 and map through grade 12
- Will see Courses Completed, Enrolled, and Planned
- Used in Grad Status, UC/CSU Requirements, CCI, Course Requests
- Parents and Students may enter and update if given permission

# Academic Plan

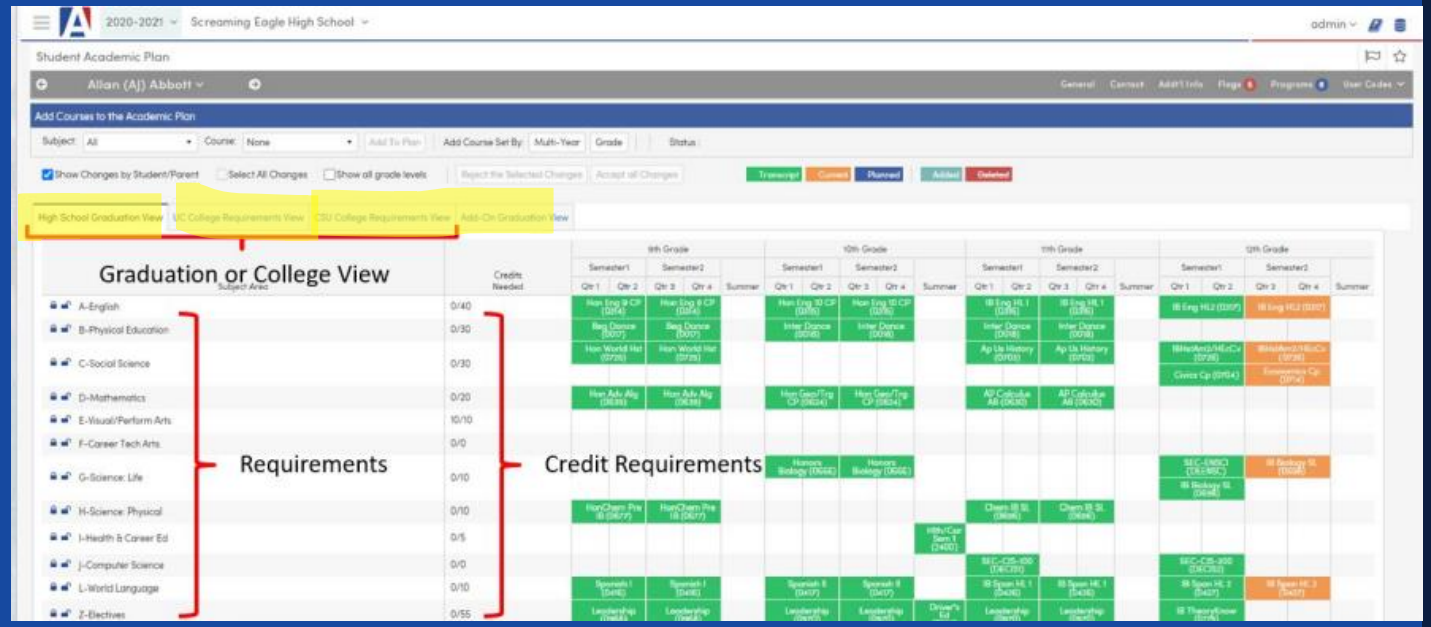
## Where to Find It

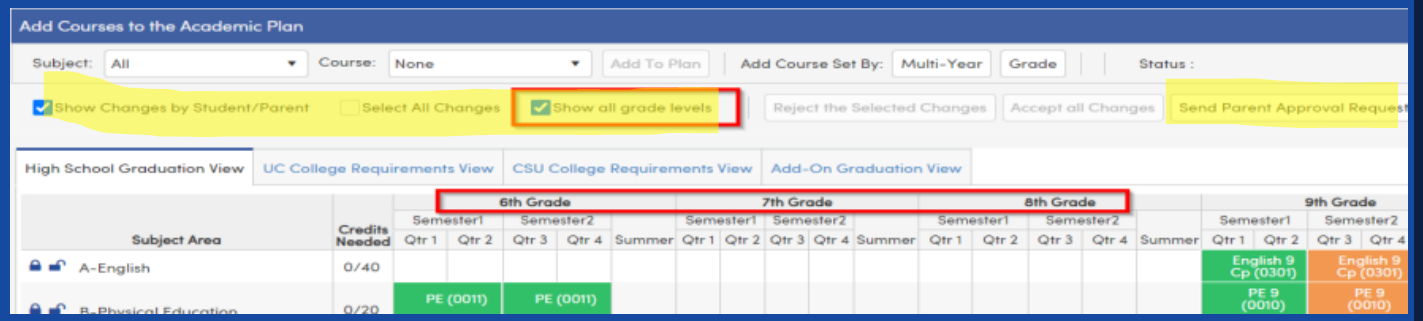
- Navigation Tree
  - Student Data/Scheduling/Academic Plan
- Page Filter – Filter for Plan
  - Will see nearly everything needed to set up and work The Plan

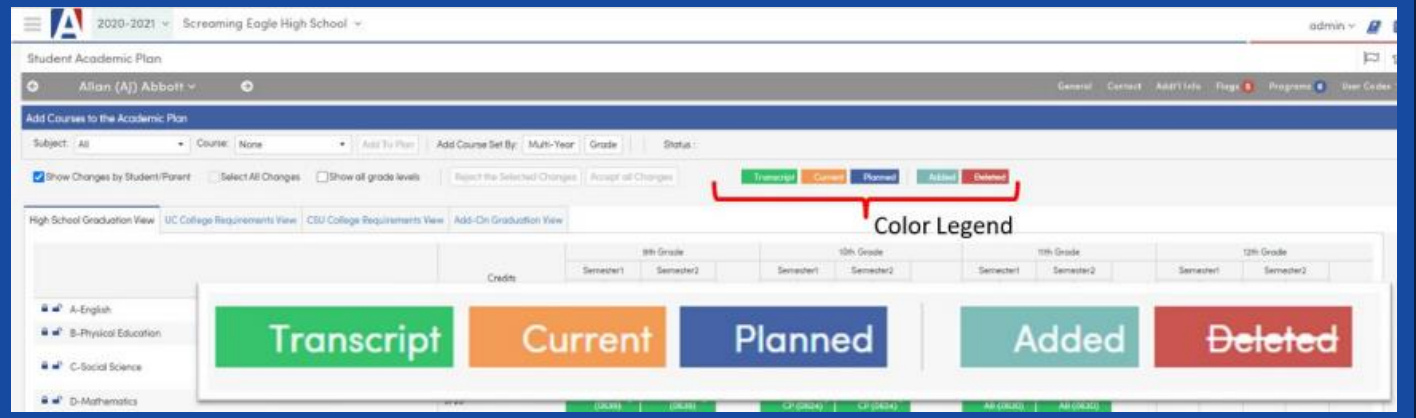


# CA Overview of the Academic Plan

- **Show Legend – color codes**
- **Show all Grade Levels Box**
- **Show Changes Box – courses that need approval**
- **Tabs**
  - **Graduation View**
  - **UC View**
  - **CSU View**



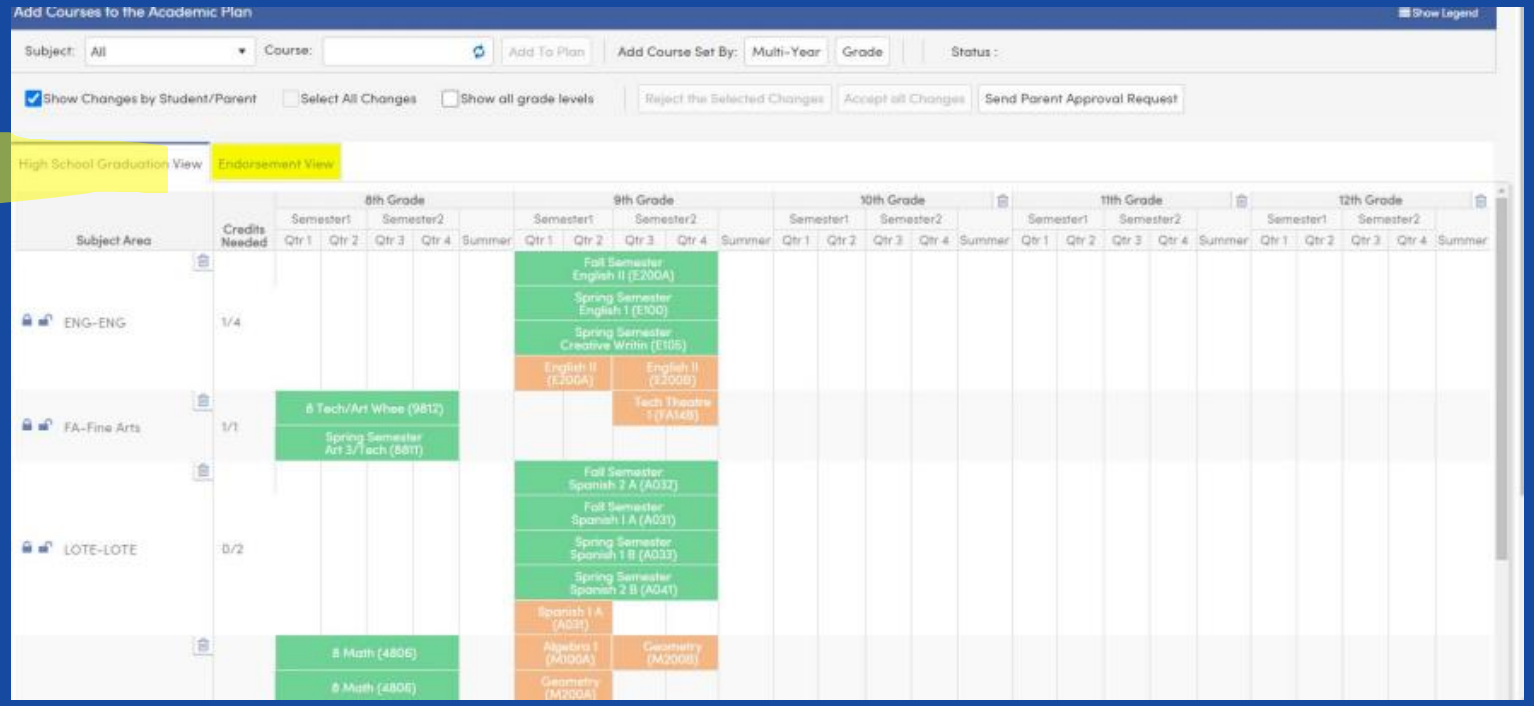



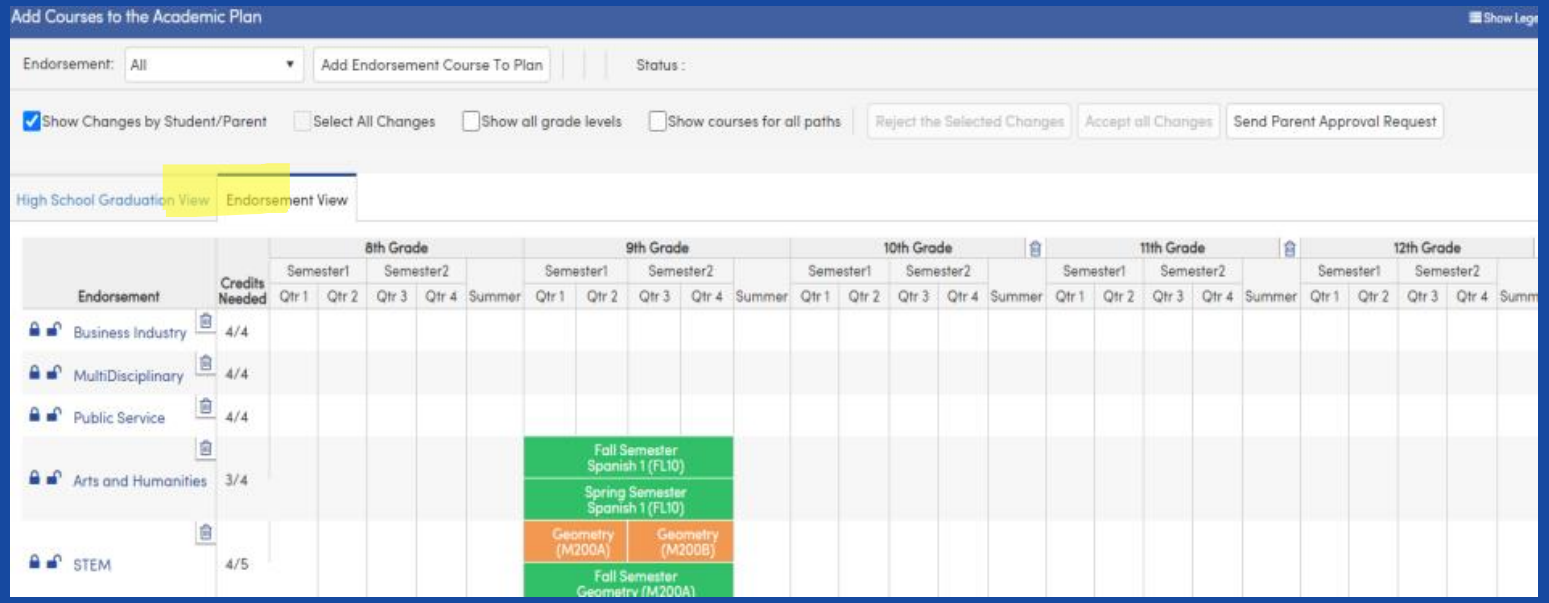
# Texas Overview of Academic Plan

- **Show Legend – color codes**
- **Show all Grade Levels Box**
- **Show Changes Box – courses that need approval**

➢ **Show Courses for All Paths**

➢ **Tabs**
  - **Graduation View**
  - **Endorsement View**



# Setup

- **Verify**
  - Terms in TDF
  - Course Table – Subject Area, Department, Credits, Term, Other Tab for UC/CSU Setup
  - Term Field in Sections
  - Security
  - Graduation Requirements
  - Endorsements *(Texas)*
- **Set up Course Request Packets - if using**
- **Set up Course Sequences - if using**

# Setting up a Course Sequence

Course sequence is associated with a primary subject area.

A beginning grade level must be defined

Each school sets up sequences

**Default Terms must match Course Terms (CRS.TM)**

Define up to 16 courses for each sequence

**Adding a Sequence**
- **Title**
- **Subject Area**
- **Beginning Grade**
- **Show in Portal**

**Modify a Sequence**
- **Copy a Sequence**
- **Delete a Sequence**

# Demo Course Sequence – Instrumental Music

**Helpful Information**
Course ID
Term Information
Grade level range

## Courses to be Used

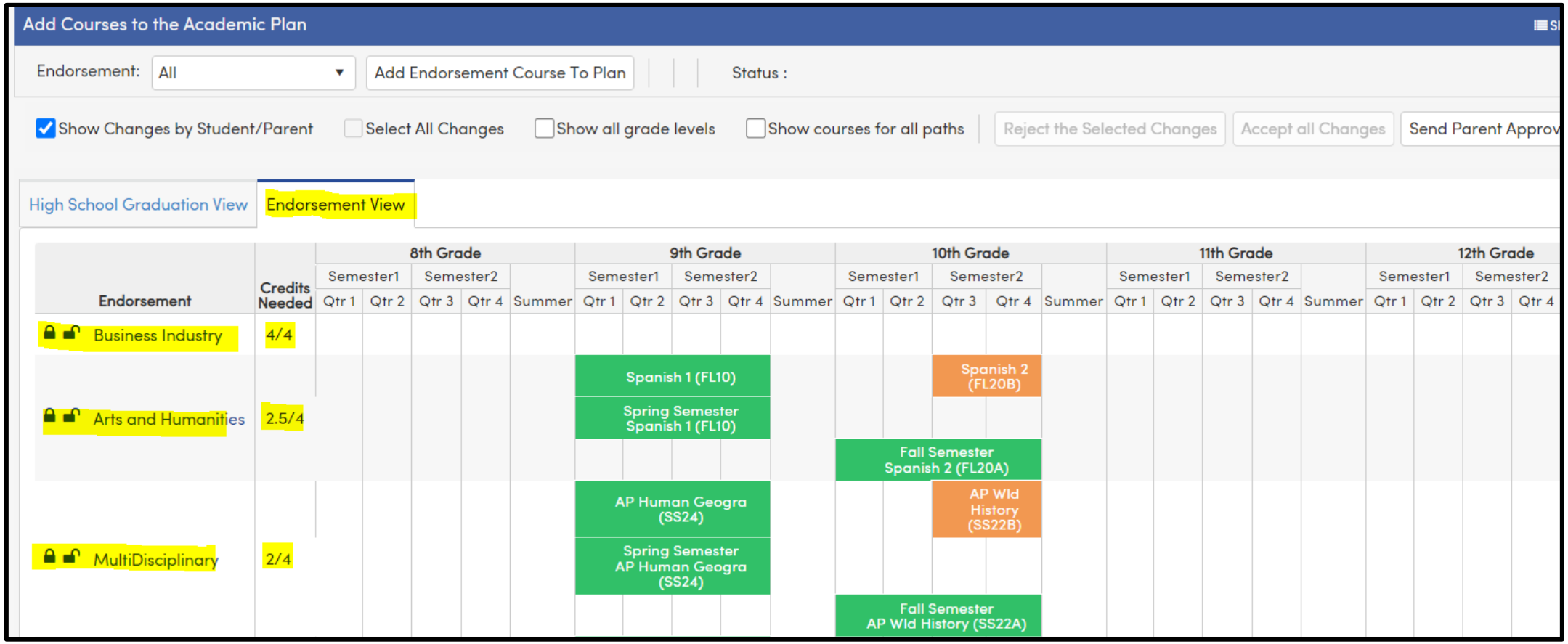
| Course ID | Course Title | Grade Range | Term |
|---|---|---|---|
| 0581 | Jazz Band | 9-12 | S |
| 0582 | Adv Band | 9-12 | S |
| 0590 | Music Appreciation | 9-12 | S |
| 0595 | Music Appreciation | 9-12 | Y |
| 0596 | IB Music | 9-12 | Y |

## Sequence- starts in 9th Grade – Year 1

| Order | Course | Term | Year |
|---|---|---|---|
| 1 | 0582 – Adv Band | F | 1 |
| 2 | 0590 - Music App | S | 1 |
| 3 | 0582 – Adv Band | F | 2 |
| 4 | 0581 – Jazz Band | S | 2 |
| 5 | 0582 – Adv Band | F | 3 |
| 6 | 0581 – Jazz Band | S | 3 |
| 7 | 0595 – Music App | Y | 3 |
| 8 | 0582 – Adv Band | F | 4 |
| 9 | 0581 – Jazz Band | S | 4 |
| 10 | 0596 – IB Music | Y | 4 |

# Endorsements Tab *(Texas)*

Will visually show student progress toward each endorsement



# Adding Courses to the Plan

**3 Ways to add classes to the plan:**

**Individually- add courses one by one**

**By Grade- adds courses by grade level with Course Request Packets**

**Multi Year – adds courses as a group with Course Sequences.**

# Editing Courses in the Plan

**Move a Course – drag and drop to grade level heading**

**Change a course**

**Delete a Course**

**Lock and Unlock**
- **Course**
- **Subject Area**
- **Grade Level**

# Academic Plan

## Where/How is it Used?

- **Course Requests** – will populate from the Plan
- The following pages read **Planned Courses in the Plan** to assess student progress
  - Grad Status
  - Graduation/College Readiness Dashboard
  - CCI Dashboard

# Academic Plan

## Parent /Student Access?

**Session Coming Soon**

- **Security Setup**
- **Course Selection Options Setup**
- **Identify Portal Options- Scheduling Tab**
  - Parent/Student Functions
  - Parent/Student Date Options

# Feedback:

Aeries

# Thanks for joining us!

## Where to Go

Aeries Demo Data

Aeries Academy

Academic Plan Documentation

Academic Plan Overview Video

Academic Plan Setup Video

Building an Academic Plan Video

Configuration of AC in the Parent Student Portal Video

Academic Plans in the Portal Video

Graduation College Readiness Dashboard Video

# THANK YOU!

Upcoming GMA Workshops – 9:00 AM

Graduation/College Readiness Dashboard- Thursday, March 28
New Year Rollover Prep – Tuesday, April 2
EOY - Program Management – Wednesday, April 3
Golden State Seal/Seal of Biliteracy – Thursday, April 4
Aeries Financials – Monday, April 8
Transcript Processes – Tuesday, April 9
Repeat Tags – Wednesday, April 10
Things to Print – Thursday, April 11

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