**Panorama Education   
Roster-Only System Credentials**

To pull your student data into the platform daily, Panorama needs access to a user account in your SIS; we are able to use your SIS’s export or reporting functionality to pull relevant data about students. Because these functions are typically only available to admin-level users, we prefer to use admin-level accounts; additionally, other types of user accounts often do not have permission to view all the data in your system.

**Please share the following information for each system that should be integrated with Panorama:**

|  |  |
| --- | --- |
| **Aeries API** | |
| **Access Certificate** | **< Add the access certificate here >** |
| **Aeries API address** | **< Add the API address here >**  ***Note:*** *The API should be the "base URL". The base URL is the entire web address of your Aeries system leading up to the part that says "/Login.aspx" or "/LoginParent.aspx" (before logging in).* For more information, click [here](https://support.aeries.com/support/solutions/articles/14000040339-how-to-generate-an-api-certificate-for-a-vendor). |
| **System Specific Notes** | We use Aeries’ API access certificate. Follow the instructions below to create this:   1. As an administrator, go to ‘Security > API Security’ on the left-hand menu 2. Add a new certificate called “Panorama Education” 3. For this certificate, we need read access to the following program areas (we will not need write access)    1. All Student tables, except for ‘Contacts’    2. The Scheduling tables for Teacher, Staff, Master Schedule, Course Data and Classes    3. In School Information, access to Schools and Terms 4. Save the new certificate 5. Click on “Display Certificate Details” 6. Copy the certificate, and paste it into the box above |